

Donating Publicly Traded Securities

Thank you for your interest in supporting BC Women's Health Foundation through a gift of securities.

Your donation of publicly traded Canadian or American securities will support infant health, women's health and women's health research in BC.

Please complete steps 1 through 3 on this form with your broker and ask them to use this form to initiate the transfer. If you do not have a broker, please complete this form, scan and send via email or fax directly to your delivering institution.

Upon receipt of the transferred shares (*which may take up to two days or a few weeks in the case of mutual funds*) and acceptance by BC Women's Health Foundation and subsequent sale, BC Women's Health Foundation will issue a tax receipt for the sale price.

Please note: BC Women's Health Foundation is unable to issue an income tax receipt until we are aware of your donation through a securities transfer.

Please complete the following steps:

1. Email or fax this form to our broker:
Ross Vender, HBA
Wealth Advisor
#100 – 1676 Martin Drive, White Rock, BC V4A 6E7
Email: ross.vender@scotiawealth.com
Fax: 604 531 0227
Phone: 604 545 4711
2. Send a copy by email to Katherine Cho, Chief Financial Officer at BC Women's Health Foundation: katherine.cho@bcwomensfoundation.org
3. Provide the following information from sections A thru E:

A. DONOR INFORMATION

First Name _____ Last Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____

Phone _____ Email _____

Foundation Contact: _____ (optional)

B. DESCRIPTION OF SECURITIES

This letter will confirm my intention to donate the following securities to the BC Women's Health Foundation.

CDN US

Security Description _____ Quantity _____ CUASIP/ ISIN _____

Security Description _____ Quantity _____ CUASIP/ ISIN _____

C. BROKER/ DELIVERING CUSTODIAN INFORMATION

Name of Firm _____ FINS# _____ Fax _____

Name of Broker _____ Email _____ Phone _____

Account Name _____ Client Account Number _____

D. GIFT DESIGNATION

- Highest priority needs (*default*)
- Specific purpose: _____
- Please contact me to discuss designating my gift for a particular purpose.

(If you indicate a specific purpose or select for us to contact you, a member of our team will be in touch to confirm your gift designation.)

E. DONOR AUTHORIZATION

I hereby authorize and direct the transfer-in-kind of the following securities from the above noted account to ScotiaMcLeod | Account # 467-22375-10 | CUID # SCOT | Dealer Code 9155 | Dealer rep code 67D

Signature _____ Date (*Day/Month/ Year*) _____

**Thank you for supporting
HEALTHY WOMEN EVERYWHERE, CAPABLE OF ANYTHING**

Donating Physical Share Certificates

Thank you for your interest in supporting BC Women's Health Foundation through a gift of physical share certificates. To make your donation, please complete the following steps:

1. The share certificates can be either re-registered in the name of the Foundation or a *Power of Attorney* form can be completed in order to transfer the ownership of the security to the Foundation.
 - a. **Re-registration:** Please re-register the title of the security in the name of:
ScotiaMcLeod in Trust for BC Women's Health Foundation
1100 – 650 West Georgia Street
Vancouver, BC V6B 4N9
 - b. **Power of Attorney:** Power of Attorney forms may be completed quickly and easily at our office.
2. Deliver shares to:

Katherine Cho, Chief Financial Officer, BC Women's Health Foundation
4500 Oak Street, Room D-310, Vancouver, BC V6H 3N1
Phone: 604 839 8919
Email: katherine.cho@bcwomenshealthfoundation.org
3. To facilitate the delivery, please notify Katherine by phone or email.
Note that Power of Attorney Forms may be required.

Please be advised that the value of the donation receipt will be based on the sale price. We endeavour to sell all securities within 3 business days of receipt, in accordance with Foundation policies and Canada Revenue Agency regulations.

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