



ESTATE PLANNING 101

FINANCIAL PLANNING SESSION



DO YOU NEED AN ESTATE PLAN?

Estate Planning involves more than just putting your wishes down on paper regarding the distribution of your assets after death. Join Monique Trépanier, Estate & Trust Consultant, Scotiabank, as she reviews the key elements of an estate plan and the importance of proper planning.

Topics include:

- What to include in your Will
- Understanding probate
- Types of trusts
- Incapacity planning
- Charitable planning

DATE: Wednesday, Oct. 30, 2024 | 10:30 am - 11:30 am

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Monique Trepanier, B.A. (Hon.), LL.B is an Estate & Trust Consultant with Scotiabank Trust Company. Prior to joining the Scotiabank Group, Monique practised law in Vancouver for several years, specializing in the areas of wills and estates law, charity law and corporate commercial law. She also has several years of experience working in the not-for-profit sector. Monique graduated from the University of British Columbia Law School in 2003 and was called to the Bar in British Columbia in 2004. Monique is fluent in French and English.