

GIFT OF SECURITIES AUTHORIZATION AND DIRECTION FORM

Thank you for your interest in supporting BC Women's Health Foundation through a gift of securities. Your donation of publicly traded Canadian or American securities will support women and newborn health in BC.

Please complete the following steps with your broker to initiate the transfer process. If you do not have a broker, please kindly complete the form yourself and send directly to your delivering institution to initiate the transfer.

1. Email or fax this form to our broker:
Aviso Financial Inc.
1111 West Georgia Street, Suite 700, Vancouver BC V6E 4T6
Email: ACPSupport@aviso.ca
Fax: 604 714 3901
Phone: 855 714 3855
2. Send a copy by email to Katherine Cho, Chief Financial Officer at BC Women's Health Foundation: katherine.cho@bcwomensfoundation.org
3. Provide the following information from sections A thru E:

A. DONOR INFORMATION

First Name _____ Last Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____

Phone _____ Email _____

Foundation Contact: _____ (optional)

B. DESCRIPTION OF SECURITIES

This letter will confirm my intention to donate the following securities to the BC Women's Health Foundation.

CDN US

Security Description _____ Quantity _____ CUASIP/ ISIN _____ ☐ ☐

Security Description _____ Quantity _____ CUASIP/ ISIN _____ ☐ ☐

C. BROKER/ DELIVERING CUSTODIAN INFORMATION

Name of Firm _____ FINS# _____ Fax _____

Name of Broker _____ Email _____ Phone _____

Account Name _____ Client Account Number _____

D. GIFT DESIGNATION

☐ Highest priority needs (*default*)

☐ Specific purpose: _____

☐ Please contact me to discuss designating my gift for a particular purpose.

(If you indicate a specific purpose or select for us to contact you, a member of our team will be in touch to confirm your gift designation.)

E. DONOR AUTHORIZATION

I hereby authorize and direct the transfer-in-kind of the following securities from the above noted account to Aviso Financial Inc. | Account # 532-57AA-1 | CUID # CRED | Dealer Code 7799 | Dealer rep code 5FGA

Signature _____ Date (Day/ Month/ Year) _____

Please be advised that BC Women's Health Foundation will issue a charitable tax receipt equivalent to the fair market value of the securities on the date of receipt into BC Women's Health Foundation's account.